



# Prenup Queen



Congratulations on taking this step to strengthen your upcoming or current marriage.

*Take your time with this checklist!*

Both partners should take care to recollect, gather, and include all information completely and accurately.

Expect multiple conversations to unfold regarding these items and related subjects that arise.

These topics may be or become sensitive. Here lies the subtle beauty of this process. You are choosing to be teammates. Act like it!

Be gentle with each other. Communicate with the goal of learning one another more intimately and solidifying mutual understandings, expectations, and goals regarding your marital finances.

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# Instructions

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## Page 1

These are the main areas touched upon in a prenuptial agreement.

Considering these topics with your partner will help ensure you're on the same page with mutual expectations and will reinforce your bond.



## Pages 2-4

These are the checklists you will complete & discuss.

Talk about each asset and debt you two may have and establish the expectations of how they are to be handled.



## Legend

SP = separate property  
CP = community property

# Prenup & Postnup

## Topics To Consider

Retirement  
Accounts, Pension  
Plans, Stocks, Etc.



Credit Cards, Student  
Loans, Unsecured  
Loans, Secured Loans

Businesses (Before  
Marriage, During  
Marriage, Inherited)



Filing Taxes, Tax  
Returns, Tax  
Liabilities

Spousal Support





# Prenup & Postnup

## CHECKLIST

SP/CP	Retirement Accounts

SP/CP	Pensions

SP/CP	Stocks/Bonds/Crypto

SP/CP	Inheritances



# Prenup & Postnup

## CHECKLIST

SP/CP	Student Loans

SP/CP	Credit Cards

SP/CP	Current Child Support Obligations

SP/CP	Other Debts/Loans/Financial Obligations



# Prenup & Postnup CHECKLIST

SP/CP	Tax Returns

SP/CP	Tax Liabilities

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Book your FREE initial consultation:  
[theprenupqueen.com/consultations](https://theprenupqueen.com/consultations)

I am happy to answer any questions you may have to help you understand how a prenuptial or postnuptial agreement would benefit, protect, and strengthen your marriage.